

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

of Massachusetts		21 File with:	Oity or Town Clerk or Ele	ction Commission			
Fill in Reporting Period dates: Beginning Date:	15/21	Ending Date:	4/5/21				
Type of Report: (Check one)  8th day preceding preliminary  8th day preceding election	30 day al	iter election ye	ear-end report d	lissolution			
Lakshmi Balachandra  Candidate Full Name (if applicable)  Select Board			ittee Name				
Office Sought and District  86 Plymouth Rd., Needham, MA 02492  Residential Address	Name of Committee Treasurer  86 Plymouth Rd., Needham, MA 02492  Committee Mailing Address						
E-mail:	E-mail: patrick@axialtx.com  Phone # (optional):						
SUMMARY BALANCI	E INFOR	MATION:					
Line 1: Ending Balance from previous report			0.00				
Line 2: Total receipts this period (page 3, line 11)			4751.00				
Line 3: Subtotal (line 1 plus line 2)	Ĺ		4751.00				
Line 4: Total expenditures this period (page 5, line	: 14)		4260.84				
Line 5: Ending Balance (line 3 minus line 4)			490.16				
Line 6: Total in-kind contributions this period (page	ge 6)						
Line 7: Total (all) outstanding liabilities (page 7)	L						
Line 8: Name of bank(s) used: Needham Bank							
Affidavit of Committee Treasurer:  I certify that I have examined this report including attached schedules and it is, to the best of activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind confinance activity of all persons acting under the authority or on behalf of this committee in a Signed under the penalties of perjury:	ontributions an	d liabilities for this reporting	g period and represents the c. c. 55.	paign finance campaign			
FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box	only)			/			
Candidate with Committee  Certify that I have examined this report including attached schedules and it is, to the activity, of all persons acting under the authority or on behalf of this committee in accincurred any liabilities nor made any expenditures on my behalf during this reporting	ordance with th	e requirements of M.G.L. o	. 55. I have not received ar	campaign finance			
Candidate without Committee    Candidate without Committee   Candidate without Committee							
Signed under the penalties of perjury:		(Candidate's signatur	e) Date: 4/	1/21			

## **SCHEDULE A: RECEIPTS**

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

eport all receipts.	Please include your committee name and a pa	ge number on eac	
Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Date Received	See Attached	Amount	(101 CONCINUEIONS OF 0200 OF MOTE)
	See Attached		
		1	
AND THE PARTY CONTRACTOR OF TH			
	<u></u>		
CONTROL MORNING CONTROL OF MICHAELS			1
			448
	III.	1	
	III.	11	
		<u>L</u>	
	-		
ALL THE COLUMN STREET			34.00
Line 9: Total Rec	eipts over \$50 (or listed above)	3651.00	
(inc. 10: Total Pas	eipts \$50 and under* (not listed above)	1100.00	
Line IV. I Qiai Rec	opis 900 and under (not now above)		1
Line 11: TOTAL	RECEIPTS IN THE PERIOD	4751.00	← Enter on page 1, line 2
			H

<sup>\*</sup> If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

					39444	-	Needham		T		
2021-03-		Linda	Ashbaugh	Annual annual annual Special recommendation	Needham	MA		United St Not Employed	and the second second second second second second	lakshmi-for-needham-1	1.98
2021-03-	50	) Julie	Bailit	33 Perry Dr	Needham	MA	m name and prompt of page	United St Consultant	Self	lakshmi-for-needham-1	1.98
2021-02-	25	christine	balmer	76 kimball st	needham	MA		United StNot Employed	Not Employed	lakshmi-for-needham-1	0.99
2021-02-	150	Robert	Bertsche	18 Concord Street	Needharn	MA	2494	United Stlawyer	Prince Lobel Tye	e lakshmi-for-needham-1	5.93
2021-03-	100	Robert	Bertsche	18 Concord St.	Needham	MA	2494	United StLawyer	- marting and a supplemental and	lakshmi-for-needham-1	3.95
2021-03-	100	Sara	Bloom	82 Falcon Street	Needham	MA	2492	United Stattorney	Department of J	lakshmi-for-needham-1	3.95
2021-02-	100	Sara	Bryant	100 Harris Ave.	Needham	MA	2492	United Stattorney	Murtha Cullina	lakshmi-for-needham-1	3.95
2021-03-	250	Caren	Carpenter	28 Douglas Road	Needham	MA	2492	United StNot Employed	Not Employed	lakshmi-for-needham-1	9.88
2021-03-	50	Ruth	Chang	805 Highland Ave.	Okiedham	MA	2494	United StNot Employed	Not Employed	lakshmi-for-needham-1	1.98
2021-01	100	Larry and Jane	Cohen	77 Warren Street	Needham	MA	2492	United Stattorney	Badger Law Gro	upkshmi-for-needham-1	3.95
2021-04-	25	Matthew	Costello	PO Box 121	Weston	MA	2493	United StaBusiness owner	ElderBetter	lakshmi-for-needham-1	0.99
2021-03-	50	Robert	DeNoble	871 Webster Street	Needham	MA	2492	United St Not Employed	Not Employed	lakshmi-for-needham-1	1.98
2021-03-	PORMPTPS.	Malathi	Mennechance Lungaries and Language Language	52 Fairview Rd.	Needham	MA	2492	United St Not Employed	Not Employed	lakshmi-for-needham-1	0.99
2021-03		) Linda	A COLOR OF THE COL	24 Birds Hill Avenu	#Needham	MA	2492	United StSVP HR	Needham Bank	lakshmi-for-needham-1	3.95
2021-04-		Reginald			Needham	MA	2492	United StNot Employed	Not Employed	lakshmi-for-needham-1	9.88
2021-02-		Dileep	G. Bal		-	HI	96746	United StiNot Employed	Not Employed	lakshmi-for-needham-1	3.99
2021-02-	AMPRICAL PRIVATE PUZZO	) Tejal	Laborate and appear and a delighted the entition of the a selection	A TOTAL CONTRACTOR OF THE PARTY	Needham	MA		United StMD	IHI	lakshmi-for-needham-1	3.95
2021-02-	HOMESHAM SHOW	Hannah	AND THE REAL PROPERTY OF THE P	WINES OF THE WORLD WALLE STANDARD WAS INCOMES TO COMMISSION DE LE MAN AND AND AND AND AND AND AND AND AND A	Needham	MA	maigrature menteret menteret de la constitución de la constitución de la constitución de la constitución de la	United Straculty	Harvard Medical	l lakshmi-for-needham-1	0.99
2021-02-		Samuel		-	Needham	MA		United StrPROFESSOR	Boston College	lakshmi-for-needham-1	9.88
2021-04-		) Brooke	Holgerson	57 Plymouth Road	2	MA		United StNot Employed	-	lakshmi-for-needham-1	1.98
2021-04-	IN PRIA PER PROPRIET	) karen	the with the Event to Spiers made a management of the second constitution of	A STREET	NEEDHAM HEI	NVCTRimus hameigag	endjamenmenterne in tennes dife	United StiNot Employed	CONTRACTOR CONTRACTOR CONTRACTOR	lakshmi-for-needham-1	1.98
2021-02-		) Anjali	and the same property of the property of the same of t	84 Morningside Rd	africa de la companie	MA	en juranten en e	United St Software Engineer	MathWorks	lakshmi-for-needham-1	3.95
2021-02-		) Liam		25 Plymouth Road		MA		United St Consultant	Self-employed	lakshmi-for-needham-1	1.98
2021-03-		) Susan		.100 Warren Street		MA		United StiNot employed		lakshmi-for-needham-1	19.75
2021-02-	relativistics A wed	) John	The Gallery of the countries remains to the countries and the coun	100 Warren Street	ing the second s	MA	and an extension of the contract of the contra	United StConsultant	LPRS LLC	lakshmi-for-needham-1	19.75
2021-02-		The season of th	Send and the sense of the sense	23 Mackintosh Aver		ANADA WERMANISMO		United St Not Employed	A TO STATE OF THE PARTY OF THE	lakshmi-for-needham-1	0.99
		Nita		104 Plymouth Road	A.L.	MA	-	United Stillawyer	SEC	lakshmi-for-needham-1	0.99
2021-03-		) Lorna		7	Needham	MA		United Stanformation Security	1		9.88
2021-03-		A CONTRACTOR OF MARKETING TO A CONTRACTOR OF THE	Koppel		Needham	MA		United Stanormation Security United Stanor Employed	Not Employed	lakshmi-for-needham-1	1.98
2021-03-		) KumRae		1	Needham	MA		United St.Lawyer	Passental	LLEkshmi-for-needham-1	1.98
2021-02-		) Joe	-	-	Needham	, MA		United Statawyer United Statawyer		s lakshmi-for-needham-1	0.99
2021-02		Alex	Lipman	ATTENDED BY LOUIS CANADA TANK THE PROPERTY OF THE SACREMAN AND AND AND AND AND AND AND AND AND A	the same and the s	MA		United St.Not Employed	W. THINGS STANDARD WAS A SHOP AND AND ADDRESS OF BOAT	lakshmi-for-needham-1	5.93
2021-02-	PANONO MAIL	Tracy	1	เหล้าและเกาะเกาะเกาะเกาะเกาะเกาะเกาะเกาะเกาะเกา	Needham	MA	manufamental and an extension of the	United Stretired	Not Employed retired	lakshmi-for-needham-1	1.98
2021-03-		) Jeanne		100 Rosemary Way	*	A BOOKER TO	1			lakshmi-for-needham-1	0.99
2021-03-		Chris		41 Lexington Ave		THE DESCRIPTION OF THE PARTY OF	7	United Stattorney	Not Employed		1.98
2021-03-	MANAGEMENT AND THE	A CONTRACTOR CONTRACTO	AND AND THE PARTY AND THE PART	เหมือนและการการการการการการการที่สามารถการการครายการการการการการ	Needham	MA	manual received and the	United Stattorney		lakshmi-for-needham-1	3.95
2021-02-	CO-TOTAL DESCRIPTION OF THE PERSON OF T	) Peter	Olive	BOWNER BURGES SCHOOL BELLEVING STREET AND ST	Needham	MA	and or or or or or or	United Stengineer	self	lakshmi-for-needham-1	0.99
2021-02-		sneha	-	-	Needham	MA			1	yfakshmi-for-needham-1	-
2021-03-		5 Julie	Reich	STATE OF THE PARTY	Needham	MA	1	United St Editor	1	lakshmi-for-needham-1	0.99
2021-02	HANCENSHIP DU ON	Michael	THE COMMENTS OF THE PROPERTY OF THE PROPERTY OF	Styles County and the and Confession State of Confession State of	Needham	MA	manifermitements menorimaturizations de la	United StDirector	TCI-SCR	lakshmi-for-needham-1	9.88
2021-03-	allan, Christoff, and House Inc. Like	Aniketa	Sarkar	276 Hunnewell Stre	NAME OF THE PROPERTY OF THE PR	MA	maign is more more assess or region	United StiTeacher assistant	and a successive or an extensive contract of the second contract of	makshmi-for-needham-1	1.98
2021-02-		joan		121 washington Av	7	MA	ACCARDA ACCORDA	United StRN	MA DPH	lakshmi-for-needham-1_	1.98
2021-03-		michael	smalley	418 HIGH ROCK ST	2 -	MA		United Stiteacher		Makshmi-for-needham-1	1.98
2021-01-	HISTORIA READACTIONS	) Janis	market and my species of many on the contribution of a contribution of the contributio	106 Marked Tree R	origina natura aktora renovato eguanom qui peperso.	MA		United StiPsychologist	self	lakshmi-for-needham-1	3.95
2021-03	area area area area and	Janis	Soma	106 Marked Tree R	I TO THE PERSON WITH THE PERSON WAS A PROPERTY OF THE PERSON WITH THE PERSON WAS A PROPERTY OF THE PERS	MA	m belgammen ann san san canas ann clier	United StiPsychologist	self	lakshmi-for-needham-1	3.95
2021-03-		Carol	(MEGALIANA)	Management and case	Needham	MA	manga an artementary construction to the state of the	United StAdministration		tyakshmi-for-needham-1	0.99
2021-02-	50	Seema	Subramanyam	84 Bedd Rd	Needham	MA		United StRealtor	Keller Williams	lakshmi-for-needham-1	1.98
2021-03-	ONO DE DESCRIPTA	Rachel			Needham Heig	Z Z	mangher a markament and a surface	SAME TO SERVICE STATE OF THE PARTY OF THE PROPERTY OF THE PROP	Not Employed	lakshmi-for-needham-1	1.98
2021-04-	25	Amanda	Weirup	325 Brookline Street	ENEEDHAM	MA	2492	United StiProfessor	No	lakshmi-for-needham-1	0.99
	4,751								,		

## **SCHEDULE B: EXPENDITURES**

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Durange of Evmon dituus	A
Date Paid			Purpose of Expenditure	Amount
3/18/2021	Connolly Printing	17B Gill Street Woburn, MA 01801	Yard signs	\$865.88
04/01/2021	Connolly Printing	17B Gill Street Woburn, MA 01801	t-shirts	265.86
04/01/21	Connolly Printing	17B Gill Street Woburn, MA 01801	Postcards	396.05
02/15/2021	Houston Sign Company	5801 Chimney Rock Road Houston, TX 77081	Yard signs	859.43
04/02/2021	Sterling Business Printing	214 Main Street Route 28 Stoneham, MA 02180	Mailing literature	986.80
3/19/2021	Votebuilder (Act Blue)	11 Beacon Street, Suite 410 Boston, MA 02108	List of voters	700.00
		Line 12: Total Expenditures	over \$50 (or listed above)	4260.84
		Line 13: Total Expenditures \$	50 and under* (not listed above)	
	Enter on page 1, line 4 -	Line 14: TOTAL EXPENDI	TURES IN THE PERIOD	4260.84

<sup>\*</sup> If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

Page 4



# Form CPF T101: CHANGE OF TREASURER; ACCEPTANCE OF OFFICE BY TREASURER

CPF ID #:

	assachusetts	On	ice of Campaign and Pouti	cai rinance			
Offic One	with: Director be of Campaign and Polit Ashburton Place, Room on, MA 02108					ocpf@	(617) 979-8300 cpf.state.ma.us www.OCPF.us
1.	Committee Name:	Lakshmi for Needham					
2.	New Treasurer*:	Patrick Stern					
		*A public employee may no	nt serve as treasurer of any political comm	mittee (see below).			
2a.	Treasurer's Address:	86 Plymouth Road					
	City/State/Zip:	Needham		MA	02492	Phone #:	
	Email Address:	patrick@axialtx.com					
3.	Committee Mailing	Address: 202 Manning S	Street				
		City/State/Zip:	Needham	<u>MA</u>	02494	Phone #:	
that and app poli	: 1) I am subject to cer records of all campaig ointed public employe tical action committee	tain duties and liabilities want finance activity for a per E. I must resign and notify	named committee. I affirm that I am not nder M.G.L. c. 55, including the timely iod of six years from the date of the re OCPF of my resignations; and 3) a car IG.L. c. 55, s. 5A nor for the political control of the politi	y filing of campai levant election; 2 adidate or elected	gn finance rep ) if after my a official may 1	corts and keeping detail acceptance of this office not serve as the treasure	led accounts : I become an
FO	R CANDIDATE CO	MMITTEES ONLY					
I he	reby consent to the ap	pointment of the new treas	urer of this committee.				
SIG	NED UNDER THE P	ENALTIES OF PERJURY	Lhr			Date: 3/	IPIN

# **DEFINITION OF A PUBLIC EMPLOYEE**

Candidate's signature

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

#### SELECTED EXTRACTS FROM M.G.L.C. 55

#### **Section 3** requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day .... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate; and in all other instances, the civil penalty shall be assessed against the treasurer of a political committee ....

Section 5 outlines statements of organization of political committees:

... Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid, or while the name and address of any of its officers or members, as originally or subsequently chosen, is not filed in accordance with the provisions of this section or chapter 52, as the case may be.

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election .... No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents ....