



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

RECEIVED 10 AM 04/15/21  
NEEDHAM, MA 02492

2021 APR -9 AM 10:31

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 4/15/21 Ending Date: 4/5/21

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Lakshmi Balachandra  
 Candidate Full Name (if applicable)  
 Select Board  
 Office Sought and District  
 86 Plymouth Rd., Needham, MA 02492  
 Residential Address  
 E-mail: lbalachandra@gmail.com  
 Phone # (optional): \_\_\_\_\_

Lakshmi for Needham  
 Committee Name  
 Patrick Stern  
 Name of Committee Treasurer  
 86 Plymouth Rd., Needham, MA 02492  
 Committee Mailing Address  
 E-mail: patrick@axialtx.com  
 Phone # (optional): \_\_\_\_\_

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0.00
Line 2: Total receipts this period (page 3, line 11)	4751.00
Line 3: Subtotal (line 1 plus line 2)	4751.00
Line 4: Total expenditures this period (page 5, line 14)	4260.84
Line 5: Ending Balance (line 3 minus line 4)	490.16
Line 6: Total in-kind contributions this period (page 6)	
Line 7: Total (all) outstanding liabilities (page 7)	
Line 8: Name of bank(s) used: <u>Needham Bank</u>	

**Affidavit of Committee Treasurer:**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.  
 Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: 4/5/21

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
 Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: 4/5/21

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
	See Attached		
<b>Line 9: Total Receipts over \$50 (or listed above)</b>		3651.00	
<b>Line 10: Total Receipts \$50 and under* (not listed above)</b>		1100.00	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		4751.00	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.



## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
3/18/2021	Connolly Printing	17B Gill Street Woburn, MA 01801	Yard signs	\$865.88
04/01/2021	Connolly Printing	17B Gill Street Woburn, MA 01801	t-shirts	265.86
04/01/21	Connolly Printing	17B Gill Street Woburn, MA 01801	Postcards	396.05
02/15/2021	Houston Sign Company	5801 Chimney Rock Road Houston, TX 77081	Yard signs	859.43
04/02/2021	Sterling Business Printing	214 Main Street Route 28 Stoneham, MA 02180	Mailing literature	986.80
3/19/2021	Votebuilder (Act Blue)	11 Beacon Street, Suite 410 Boston, MA 02108	List of voters	700.00
<b>Line 12: Total Expenditures over \$50 (or listed above)</b>				<b>4260.84</b>
<b>Line 13: Total Expenditures \$50 and under* (not listed above)</b>				
<b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>4260.84</b>

Enter on page 1, line 4 →

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**Form CPF T101: CHANGE OF TREASURER;  
ACCEPTANCE OF OFFICE BY TREASURER****Office of Campaign and Political Finance**Commonwealth  
of MassachusettsFile with: Director  
Office of Campaign and Political Finance  
One Ashburton Place, Room 411  
Boston, MA 02108(617) 979-8300  
ocpf@cpf.state.ma.us  
www.OCPF.us

1. Committee Name: Lakshmi for Needham
2. New Treasurer\*: Patrick Stern  
\*A public employee may not serve as treasurer of any political committee (see below).
- 2a. Treasurer's Address: 86 Plymouth Road  
City/State/Zip: Needham MA 02492 Phone #: \_\_\_\_\_  
Email Address: patrick@axialtx.com
3. Committee Mailing Address: 202 Manning Street  
City/State/Zip: Needham MA 02494 Phone #: \_\_\_\_\_

I hereby accept the office of Treasurer of the above-named committee. I affirm that I am not a public employee as defined by M.G.L. c. 55, s. 13. I understand that: 1) I am subject to certain duties and liabilities under M.G.L. c. 55, including the timely filing of campaign finance reports and keeping detailed accounts and records of all campaign finance activity for a period of six years from the date of the relevant election; 2) if after my acceptance of this office I become an appointed public employee, I must resign and notify OCPF of my resignations; and 3) a candidate or elected official may not serve as the treasurer of a political action committee except as authorized by M.G.L. c. 55, s. 5A nor for the political committee organized on his/her behalf.

SIGNED UNDER THE PENALTIES OF PERJURY:

Date: 3/18/21  
Treasurer's signature

**FOR CANDIDATE COMMITTEES ONLY**

I hereby consent to the appointment of the new treasurer of this committee.

SIGNED UNDER THE PENALTIES OF PERJURY:

Date: 3/18/21  
Candidate's signature

**DEFINITION OF A PUBLIC EMPLOYEE**

M.G.L. Chapter 55, Section 13 states that a person who is employed for compensation by the Commonwealth or any county, city or town (other than an elected official) may not directly or indirectly solicit or receive political contributions. Such persons may not serve as treasurers of any political committee. If you are unsure of your status, please contact OCPF for further guidance.

**SELECTED EXTRACTS FROM M.G.L.C. 55****Section 3** requires the director to:

"assess a civil penalty for any [late filed] report ... of twenty-five dollars (\$25) per day .... [up to \$5,000 per report]. In the case of failure to file by a candidate or a candidate's committee, the civil penalty shall be assessed against the candidate; and in all other instances, the civil penalty shall be assessed against the treasurer of a political committee ....

**Section 5** outlines statements of organization of political committees:

... Any change in information previously submitted in a statement of organization shall be reported to the director, or if organized for the purpose of a city or town election only, to the city or town clerk, within ten days following the change.

Each political committee shall have a treasurer who shall qualify for his office by filing a written acceptance thereof with the director, or if organized for the purpose of a city or town election only, with the city or town clerk. Said treasurer shall remain subject to all the duties and liabilities imposed by this chapter until his written resignation of the office is received or his successor's written acceptance is filed as aforesaid. No person acting under the authority of, or on behalf of, any political committee shall receive any money or anything of value, or expend or disburse the same, or incur expenses while it has no treasurer qualified as aforesaid, or while the name and address of any of its officers or members, as originally or subsequently chosen, is not filed in accordance with the provisions of this section or chapter 52, as the case may be.

Each treasurer of a political committee shall keep and preserve detailed accounts, vouchers and receipts as prescribed for a candidate by the provisions of section two. Each treasurer of a political committee shall keep said records for a period of six years following the date of the relevant election ....  
No expenditure shall be made for, or on behalf of, a political committee without the authorization of the chairman or treasurer, or their designated agents ....